Philanthropy 101

VolunteerNC Lunch & Learn August 30, 2022





- Philanthropy basics
- Landscape of philanthropy in NC
- How to find grant opportunities
- Tips on applying for grants
- Q & A



NC Office of Strategic Partnerships Purpose and Structure

Focus on:

- Leveraging expertise of research institutions (higher ed+) and philanthropy
- Using research and evidence to guide policy and process decisions
- > Opportunities for many types and levels of engagement:
 - e.g., short- and long-term; faculty, researchers, students; funded, pro bono, etc.
 - Partners include state agencies, higher ed, philanthropy, student interns/associates, national organizations

Team:

Staff and Advisory Group

Building a Culture of Evidence

- Agency learning/research agendas → project sourcing and development
 - <u>North Carolina Project Portal</u>; Opportunities include <u>NC Commerce</u>, <u>Wildlife</u> <u>Resources Commission</u>, and <u>Department of the Secretary of State</u>; multistep, flexible process for agency-researcher connections; Interest from 250+ researchers from 45+ colleges and universities
 - Other projects underway or complete (e.g., <u>DOR</u>; <u>COVID-19 Student</u> <u>Response Corps</u>, <u>Survey of NC Nonprofit Organizations and the Impact of</u> <u>COVID-19</u>, <u>state government talent pipeline</u>, etc.)
- Strive for partnerships that are scalable, sustainable, and develop public/ open-source resources
- Daily requests for assistance from universities, state agencies, nonprofits, philanthropy, others re: policy engagement, engagement w/researchers and philanthropy, agency sources of expertise, range of guidance NC Office of Strategic Partnerships

OSP Resources

- <u>Web page</u>
- <u>Research Partnership Opportunities</u> with state agencies
- Philanthropy Liaison
- North Carolina Project Portal
- <u>State agency contacts</u> for partnerships and research; <u>college and</u> <u>university contacts</u> for partnerships and research
- Monthly Connect (panel discussions on cross-sector partnerships)
- <u>Highlights</u> (monthly news and resources)

Contact partnerships@osbm.nc.gov for more information.

Philanthropy Basics

Today, philanthropy includes the concept of <u>voluntary</u> <u>giving by an individual or group to promote the common</u> <u>good</u>. Philanthropy also commonly refers to grants of money given by foundations to nonprofit organizations.

Philanthropic giving supports a variety of activities, including research, health, education, arts and culture, as well as alleviating poverty.

Council on Foundations (www.cof.org)



NC North Carolina NG Network of Grantmakers

www.ncgrantmakers.org





Community Foundations

Corporate Foundations

N C North Carolina N G Network of Grantmakers



Founded by individual, family or group with private assets

Assets and investment earnings are source of most grants

Annual payout of at least 5% of assets Family values often guide giving decisions

NC North Carolina NG Network of Grantmakers



Publicly supported to benefit specific community, population or region

Grants from unrestricted assets, endowed funds, donor-advised funds



NC Office of Strategic Partnerships

Values and priorities of community guide giving decisions



Foundations funded as separate legal entities (sometimes)

Many have foundation and giving program

Business values often guide giving decisions



Landscape of Philanthropy in NC

Where did the generosity come from?

Contributions by source

By percentage of the total

In 2021, Americans gave \$484.85 billion to charity.



67% \$326.87 billion While giving by **Giving by Individuals** individuals continues to grow over time, it ↑ increased 4.9% over 2020 has fallen below 70% of all giving for the fourth consecutive year. **19%** \$90.88 billion Giving by foundations **Giving by Foundations** has grown for eleven consecutive years. fincreased 3.4% over 2020 **9%** \$46.01 billion **Giving by Bequest** decreased 7.3% over 2020 **4%** \$21.08 billion *All figures on this infographic are reported in current dollars unless otherwise noted. **Giving by Corporations**

↑ increased 23.8% over 2020



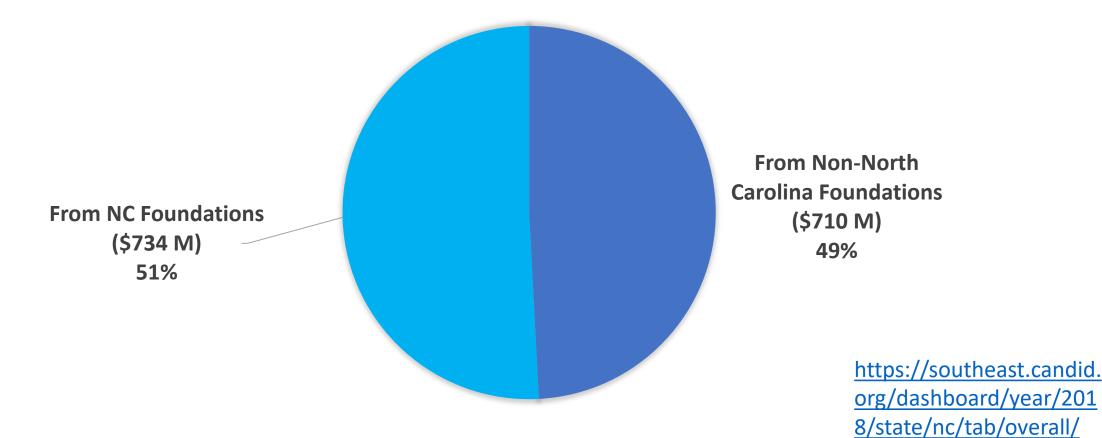
In 2018, NC was home to:

• 2,109 Foundations

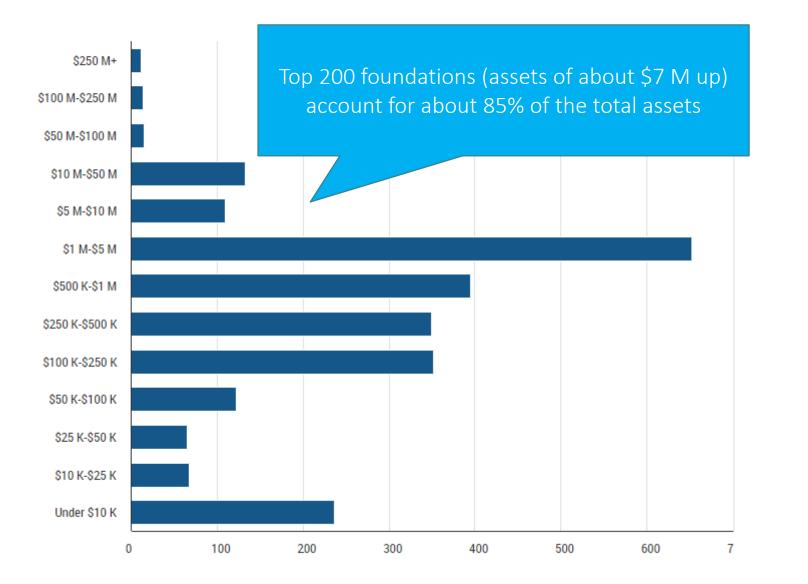
• with \$18.1 Billion in assets

https://southeast.candid. org/dashboard/year/201 8/state/nc/tab/overall/

Total Foundation Giving to North Carolina Just over \$1.4 Billion in 2018



Asset Range of North Carolina Foundations



Most are quite small



Number of North Carolina Foundations

Beyond the Money



Content Expertise

Local Expertise



Convening Power



Education and Advocacy



Capacity Building

How to Find Grant Opportunities

How to find grant opportunities

<u>Resources for Grant Seekers</u> (OSP resource):

- Examples of websites to search for grant opportunities:
 - Federal grants: <u>www.grants.gov</u>
 - State grants (NC): <u>https://www.nc.gov/your-government/all-nc-state-</u> <u>services/grant-opportunities</u>
 - Foundation grants: GrantStation, GrantFinder, GrantWatch, Candid, etc.
- Sign up for newsletters and alerts
- Examples of news and information about philanthropy and foundations:
 - Philanthropy Journal <u>https://philanthropyjournal.com/</u>
 - *The Chronicle of Philanthropy* <u>https://www.philanthropy.com/</u>

State grants (NC): <u>https://www.nc.gov/your-government/all-nc-state-</u> services/grant-opportunities

Official website of the State of North Carolina How you know V	State Organizat		ons Directory	Jobs	COVID-19 Info Hub	Select Language	
nc.gov	Living ▼	Working 🔻	Learning 🔻	Exploring 🔻	Your Governmen	t• ¥	Q

Home > Your Government > All NC State Services > Grant Opportunities

Grant Opportunities

This page includes links to grant programs across NC state government agencies. For questions about any of the grant programs listed herein, contact the agency that oversees that program. If you are looking for public information about grants, please visit OpenBudget, which contains a database of agency-provided descriptive information about state-administered grant programs that disburse funds to non-state entities. OpenBudget also provides information on awarded grants and contracts.

Shov	N 100 V entries	Search:)	
Ca	ategory 🔨	Agency/Grant Program 🙌	Description	
Ag	griculture	Agricultural Development and Farmland Preservation Trust	This program supports the farming, forestry, and horticulture communities within the agriculture industry.	•

Resources to learn how to apply for grants

Examples of resources:

Grants.gov - https://www.grants.gov/applicants/apply-for-grants.html

Candid Learning - <u>https://learning.candid.org/training/introduction-</u> to-finding-grants-2/

Community Colleges and Universities: Some community colleges and universities offer in-person or virtual grant writing classes that are open to the community but may require registration

No two funders are the same.

Different priorities, geographies, restrictions, applications, etc.

Find 5 differences!



www-kidsactivities-online

Do your homework.

Read the website Before making a cold call.

Foundation Program Officer



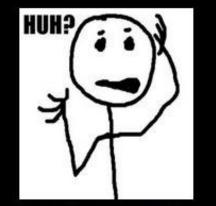
What nonprofits think I do



What my mom thinks I do



What my cat actually does



What my friends think I do



What I think I do



What I really do



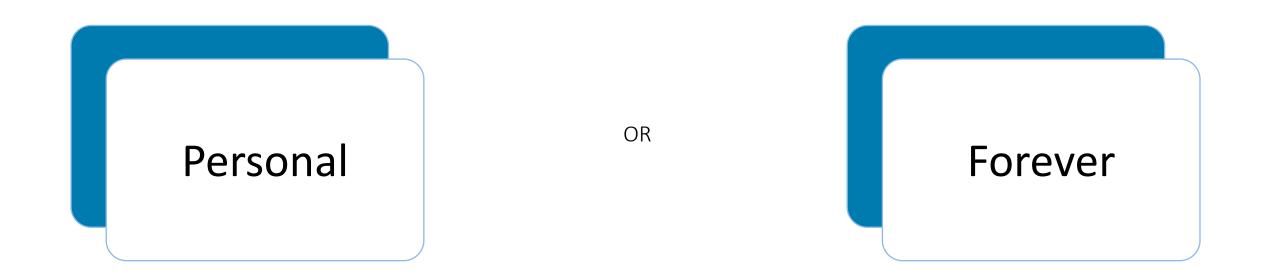
Conversations can help!

Not all applications require a professional grant writer.

Read the application and be discerning.



"No" is not:





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